

Joseph R Murphy
MWM Advisory Group, LLC

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Valparaiso, IN 46385**

Telephone: 219-510-5069

December 8, 2023

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Joseph R Murphy that supplements the MWM Advisory Group, LLC brochure. You should have received a copy of that brochure. Contact us at 219-510-5069 if you did not receive MWM's brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph R Murphy (CRD # 3241119) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Joseph R Murphy

Year of Birth: 1973

Formal Education After High School:

- University Of Pittsburgh, BA History/Political Science, 1998
- University Of Phoenix, MBA, 2007

Business Background:

- MWM Advisory Group, LLC, Investment Adviser Representative, 11/2020 - Present
- MWM Advisory Group, LLC, Managing Member/Chief Compliance Officer, 6/2020 - 01/2023
- Heartpuppet dba Murphy Wealth Management, CEO, 3/2017 - Present
- Self-Employed, Insurance Agent, 3/2006 - Present
- Avantax Advisory Services, Investment Adviser Representative, 6/2019 - 11/2020
- Avantax Investment Services, Inc., Registered Representative, 6/2017 - 11/2020
- Avantax Insurance Agency, LLC, Insurance Agent, 6/2017 - 11/2020

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Joseph R Murphy has no required disclosures under this item.

Item 4 Other Business Activities

Joseph R Murphy has an ownership interest in Murphy Wealth Management, a licensed insurance agency, and is also separately licensed as an independent insurance agent. In this capacity, Mr. Murphy may effect transactions in insurance products for clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Murphy Wealth Management and/or Mr. Murphy for insurance related activities. This presents a conflict of interest because Mr. Murphy may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Murphy's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of MWM Advisory Group, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Joseph R. Murphy is CEO, serves as Portfolio Manager and is responsible for the supervision of MWM. The activities of all supervised persons, including Mr. Murphy, are subject to MWM's internal controls and compliance policies and procedures. In addition, certain persons associated with MWM review client accounts and trading to determine they are consistent with the strategy selected by the

client, investment guidelines, best interest of the client and other applicable criteria.

Item 7 Requirements for State Registered Advisers

Joseph R Murphy does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.